FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

13	2833	4
	OMB APP	ROVAL
	OMB Number:	3235-0076
	Expires:	April 30, 2008
	Estimated avera	
	hours per respon	nse 16.00

SEC USE ONLY						
Prefix	Serial					
DATE	RECEIVED					
1	1					

Murvin & Meier Oil Co 2006-6 Drilling Program			
Filing Under (Check box(es) that apply): Rule 5 Type of Filing: New Filing Amendment	504	ULOE	
这种是种类型的机构的主要的	A BASIC IDENTIFICATION DATA		
1. Enter the information requested about the issuer		$\langle \langle 0CT 23 2006 \rangle \rangle$.	•
Name of Issuer (check if this is an amendment an Murvin & Meier Oil Co.	d name has changed, and indicate change.)	200	
Address of Executive Offices 675 N. North Court, Palatine, IL 60067	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code) 847-705-0170	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	
Brief Description of Business	·		
Gas and oil exploration		•	
	artnership, already formed other (p	lease specify): PROCES	SSE
A shall a Faliment Data of Language and Committee and Comm	Month Year	NOV U S	2005
Actual or Estimated Date of Incorporation or Organization Jurisdiction of Incorporation or Organization: (Enter two CN for	vo-letter U.S. Postal Service abbreviation for State:		ON
OI 10.	r Canada; FN for other foreign jurisdiction)		
GENERAL INSTRUCTIONS	r Canada; FN for other foreign jurisdiction)	TL ENIANO	
		[]L] Ε:AΙΔΙώC	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securitie 77d(6). When To File: A notice must be filed no later than 15 d and Exchange Commission (SEC) on the earlier of the description.	es in reliance on an exemption under Regulation D or ays after the first sale of securities in the offering ate it is received by the SEC at the address given be	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. A notice is deemed filed with the U.S. Securities	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securitie 77d(6). When To File: A notice must be filed no later than 15 d and Exchange Commission (SEC) on the earlier of the d which it is due, on the date it was mailed by United Stat	es in reliance on an exemption under Regulation D or ays after the first sale of securities in the offering, ate it is received by the SEC at the address given be tes registered or certified mail to that address.	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. A notice is deemed filed with the U.S. Securities low or, if received at that address after the date on	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securitie 77d(6). When To File: A notice must be filed no later than 15 d and Exchange Commission (SEC) on the earlier of the d which it is due, on the date it was mailed by United Stat Where To File: U.S. Securities and Exchange Commiss Copies Required: Five (5) copies of this notice must be	es in reliance on an exemption under Regulation D or ays after the first sale of securities in the offering ate it is received by the SEC at the address given be tes registered or certified mail to that address. ion, 450 Fifth Street, N.W., Washington, D.C. 205 filed with the SEC, one of which must be manually	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. A notice is deemed filed with the U.S. Securities low or, if received at that address after the date on	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securitie 77d(6). When To File: A notice must be filed no later than 15 d and Exchange Commission (SEC) on the earlier of the d which it is due, on the date it was mailed by United Stat Where To File: U.S. Securities and Exchange Commiss Copies Required: Five (5) copies of this notice must be photocopies of the manually signed copy or bear typed of Information Required: A new filing must contain all infinereto, the information requested in Part C, and any materials.	es in reliance on an exemption under Regulation D or ays after the first sale of securities in the offering ate it is received by the SEC at the address given be les registered or certified mail to that address ion, 450 Fifth Street, N.W., Washington, D.C. 205 filed with the SEC, one of which must be manually or printed signatures.	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. A notice is deemed filed with the U.S. Securities low or, if received at that address after the date on 49. signed. Any copies not manually signed must be the name of the issuer and offering, any changes	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securitie 77d(6). When To File: A notice must be filed no later than 15 d and Exchange Commission (SEC) on the earlier of the d which it is due, on the date it was mailed by United Stat Where To File: U.S. Securities and Exchange Commiss Copies Required: Five (5) copies of this notice must be photocopies of the manually signed copy or bear typed of Information Required: A new filing must contain all infinereto, the information requested in Part C, and any maternot be filed with the SEC.	es in reliance on an exemption under Regulation D or ays after the first sale of securities in the offering ate it is received by the SEC at the address given be les registered or certified mail to that address ion, 450 Fifth Street, N.W., Washington, D.C. 205 filed with the SEC, one of which must be manually or printed signatures.	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. A notice is deemed filed with the U.S. Securities low or, if received at that address after the date on 49. signed. Any copies not manually signed must be the name of the issuer and offering, any changes	
GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities	es in reliance on an exemption under Regulation D or ays after the first sale of securities in the offering ate it is received by the SEC at the address given bettes registered or certified mail to that address. ion, 450 Fifth Street, N.W., Washington, D.C. 205-filed with the SEC, one of which must be manually or printed signatures. Formation requested. Amendments need only reporterial changes from the information previously supplication.	Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. A notice is deemed filed with the U.S. Securities low or, if received at that address after the date on 49. I signed. Any copies not manually signed must be the name of the issuer and offering, any changes ed in Parts A and B. Part E and the Appendix need curities Administrator in each state where sales the exemption, a fee in the proper amount shall	

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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1 of 9

filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner David W. Meier, Jr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner David W. Meier, Sr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter X Managing Partner Peter A. Morse, Sr. Full Name (Last name first, if individual) 675 N. North Court, Palatine, IL 60067 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner **Executive Officer** General and/or Promoter Director Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner **Executive Officer** Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING									7470 A 1170				
1	Has the	issuer sol	d, or does t	he issuer i	ntend to se	ell to non-	accredited	investors	in this offe	ering?		Yes	No ⊠
••	Trus tric	133401 301						•	nder ULO				23
2.	What is	the minim	num investn		,							\$ 14,36	5.00
												Yes	No
3.			permit join		•							\boxtimes	
4.			tion request										
	If a pers	on to be lis	sted is an ass	sociated per	son or age	nt of a brok	er or deale	r registered	with the S	EC and/or	with a state		,
			ame of the b							ciated pers	ons of such		
Ful	II Narne (Last name	first, if indi	ividual)						*			
			will not pay,	 				remuneration	on for the so	licitation of	purchasers.		
Bu	siness or	Residence	Address (N	lumber and	Street, Cit	ty, State, Z	ip Code)						
Na	me of As	sociated Br	oker or Dea	aler	:							 	
					:								·
Sta			Listed Has		Į.								l Co
	(Check	"All States	" or check i	individual :	States)			······································				. [] AI	States
	AL.	AK	AZ	AR	CA	CO	СТ	DE	DC	FL	GA	HI	ID
	IL I	IN	[A]	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO PA
	RI	NE SC	SD	TN	TX	UT	NY VT	NC VA	WA	OH W V	OK WI	OR WY	PR
					124								(<u></u>
Ful	il Name (Last name	first, if indi	ividual)	•								•
Bu	siness or	Residence	Address (N	lumber and	Street, Ci	ty, State, 2	Zip Code)						•
					1								,
Na	me of As	sociated Bi	roker or Dea	aler	i								
Sta	ates in WI	nich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
	(Check			individual	States)							☐ AI	l States
		"All State:	s" or check		,		СТ	DE	DC	FL	GA]	☐ AI	l States
	(Check			individual AR KS	States) CA KY	CO LA							
	AL	"All State:	s" or check	AR	CA .	CO	СТ	DE	DC	FL MI OH	GA	HI MS OR	MO :
, •	AL IL	"All State:	s" or check AZ IA	AR KS	CA .	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MO
Ful	AL IL MT	AK IN NE SC	AZ IA NV	AR KS NH TN	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO :
	AL IL MT Rl	"All State: AK IN NE SC Last name	AZ IA NV SD first, if indi	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO :
	AL IL MT Rl	"All State: AK IN NE SC Last name	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO :
Bu	AL IL MT Rl II Name ("All State: AK IN NE SC Last name	AZ IA NV SD first, if indi	KS NH TN ividual)	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO :
Bu	AL IL IL RI II Name (ssiness or	"All State: AK IN NE SC Last name Residence	AZ IA NV SD first, if indi Address (N	AR KS NH TN ividual)	CA KY NJ TX 1 Street, C	CO LA NM UT	CT ME NY VT Zip Code)	DE MD NC VA	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO :
Bu	AL IL IL IL II Name (Isiness or ame of As	"All States AK IN NE SC Last name Residence	AZ IA NV SD first, if indi Address (N	AR KS NH TN ividual) Number and	CA KY NJ TX	CO LA NM UT	CT ME NY VT Zip Code)	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK	HI MS OR WY	ID MO PA PR
Bu	AL IL IL IL II Name (Issiness or In of As It is in Will (Check	"All State: AK IN NE SC Last name Residence sociated Behich Person "All State	AZ IA NV SD first, if indi Address (Noroker or Decomposity or check	KS NH TN ividual) Number and aler s Solicited individual	CA KY NJ TX 1 Street, Company or Intends States)	CO LA NM UT ity, State,	ME NY VT Zip Code)	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	sold. Enter "0" if the answer is "none" or "zero	b." If the transaction is an exchange offering, check the amounts of the securities offered for exchange and			
	Type of Security		Aggregate Offering Price	A	Amount Already Sold
	Debt		\$ 0.00	s	0.00
				s	0.00
	-17	Common Preferred		-	
٠.	Convertible Securities (including warrants)		\$0.00	\$_	0.00
	Partnership Interests		\$	S _	0.00
	Other (Specify oil and gas working interests)		\$ 1,149,200.00	s _	1,149,200.00
	Total	;	\$ 1,149,200.00	S _	1,149,200.00
	Answer also in Appendix, Colu	umn 3, if filing under ULOE.			
2.	offering and the aggregate dollar amounts of the	ited investors who have purchased securities in this purchases. For offerings under Rule 504, indicate securities and the aggregate dollar amount of their is "none" or "zero."			Aggregate Dollar Amount
	` !	;	Investors		of Purchases
	Accredited Investors		73	S	1,149,200.00
	Non-accredited Investors		0	\$	0.00
	Total (for filings under Rule 504 only)			S	4
	Answer also in Appendix, Col	umn 4, if filing under ULOE.			
3.		505, enter the information requested for all securities pes indicated, in the twelve (12) months prior to the ecurities by type listed in Part C — Question 1.	Type of		Dollar Amount
	Type of Offering		Security		Sold
	Rule 505			\$	
	Regulation A			\$	
				s	
	Total			 S	
4.	securities in this offering. Exclude amounts rela	nnection with the issuance and distribution of the ating solely to organization expenses of the insurer. re contingencies. If the amount of an expenditure is ox to the left of the estimate.			
	Transfer Agent's Fees			s	
	-		_	s	500.00
	1		_	s	5,000.00
				s	1,500.00
	•		_	- S	
	4	parately)		- S	
	-			- S	
	l l			 s	7,000.00
	10001		<u>\</u>	-	7,000.00

	C. OFFERING PRICE, NUM	ABER OF INVE	Minuse Constructor, Str. Str. Str.	form (C. Selle Barry Contr	Company of the	4426	Communication of the Communica
	b. Enter the difference between the aggregate offe and total expenses furnished in response to Part C-proceeds to the issuer."	-Question 4.a. 7	his difference is the "	adjusted gross		\$ <u>1</u>	,142,200.00
5 .	Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for archeck the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Pa	ny purpose is no of the payments	ot known, furnish an listed must equal the a	estimate and			
				•	Payments to	•	
			,-		Officers, Directors, & Affiliates	•	Payments to Others
	Salaries and fees			······································	7 s		*
	Purchase of real estate]\$. □s	65,240.00
	Purchase, rental or leasing and installation of ma	chinery		'г]s	□s	
	Construction or leasing of plant buildings and fa]\$. □s	
	Acquisition of other businesses (including the va	alue of securitie sets or securitie	s involved in this s of another	:			
	Repayment of indebtedness					. ∐\$. □°	
	Working capital]\$]s	. []. . □ (
	Other (specify): Intangible and Tangible Drilling Cos			·]\$ 1,020,600.00	. □°.	
	[SEE ATTACHED ADDENDUM FOR ADDITIONAL		I]	E	V	. ۳.	
	General and Administrative Expenses and Organization	Expenses (exclud	es \$7,000 from page 4)	· · · · · · · · · · · · · · · · · · ·	\$ 56,360.00	□ \$	
				, –			
	Column Totals	***********		······ <u>Þ</u>	\$ 1,076,960.00	\$_	65,240.00
	Total Payments Listed (column totals added)				\$ 1,076,960.00 S \$		
Page 1							
sig		D. FEDERA	L'SIGNATURE	n. If this notice	S is filed under Ru ion, upon writte	1,142,20	00.00 the following
sig the	Total Payments Listed (column totals added)	D. FEDERA	L'SIGNATURE	n. If this notice nange Commiss aph (b)(2) of R	is filed under Ruion, upon writte	1,142,20	00.00 the following
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Iss Mu Na	Total Payments Listed (column totals added) e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furinformation furnished by the issuer to any non-acturer (Print or Type) rvin & Meier Oil Co. me of Signer (Print or Type)	D: FEDERA ne undersigned of arnish to the U.S credited investor Signature Title of Signature	L SIGNATURE duly authorized person S. Securities and Exch or pursuant to paragra	n. If this notice nange Commiss aph (b)(2) of R	is filed under Ruion, upon writte	1,142,20	00.00 the following

		1	· · ·		
	都跨址建筑达	E STATE SIGNATURE		沙克南	時間課
		FR 230.262 presently subject to any of the disc		Yes	No ⊠
		See Appendix, Column 5, for state resp	oonse.		
	•	undertakes to furnish to any state administrator of mes as required by state law.	any state in which this notice is fi	led a not	ice on Form
	ndersigned issuer hereby to offerees.	undertakes to furnish to the state administrato	rs, upon written request, informat	ion furni	ished by the
limițe	d Offering Exemption (U	ents that the issuer is familiar with the condition LOE) of the state in which this notice is filed a en of establishing that these conditions have be	nd understands that the issuer claim		
The issuer has r duly authorized		nows the contents to be true and has duly caused	this notice to be signed on its beha	if by the	undersigned
Issuer (Print or	Type)	Signature	Date		
Murvin & Meier	Oil Co.		October 5, 2006		
Name (Print or	Type)	Title (Print or Type)			
David W. Meier,	Jr.	President			

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APP.	ENDIX.	resignation 1942 security		新加拉斯	
1	Intend to non-a	d to sell accredited as in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL	`	×	Oil and gas interests \$28,730	2	\$28,730.00				X
AK									
AZ									
AR	•								
CA		×	Oil and gas interests \$172,380	8	\$158,015.00				X
СО		X	Oil and gas interests \$28,730	2	\$28,730.00				×
СТ			420, 700						
DE								,	
DC									
FL		X	Oil and gas interests \$28,730	1	\$14,365.00				×
GA		X	Oil and gas interests \$71,825	3	\$43,095.00				×
HI									
ID									
IL		X	Oil and gas interests \$71,825	5	\$71,825.00				×
IN		X	Oil and gas interests \$14,365	1	\$14,365.00				×
IA		X	Oil and gas interests \$186,745	11	\$158,015.00				X
KS									
KY		×	Oil and gas interests \$28,730	2	\$28,730.00				×
LA									
ME							`		
MD		X	Oil and gas interests \$143,650	8	\$143,650.00				×
МА		X	Oil and gas interests \$14,365	1	\$14,365.00				X
мі									
MN									
MS									

APPENDIX

1	 	2	3			4		5 Disqual	lification	
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	:	Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мо	· ···		 							
МТ										
NE						, ,,,,				
NV		X	Oil and gas interests \$14,365	1	\$ 14,365.00				X	
NH	-		1							
ИJ										
NM										
NY	· 					·				
NC	· · · · · · · · · · · · · · · · · · ·	×	Oil and gas interests \$129,285	9	\$129,285.00	:			×	
ND										
ОН		X	Oil and gas interests \$57,460	3	\$ 43,095.00				×	
ок										
OR										
PA	·		1							
RI			011 - 4							
sc		X	Oil and gas interests \$114,920	6	\$100,555.00				X	
SD		×	Oil and gas interests (\$14,365	0	\$0.00	No sales made in this state.			X	
TN			0.11							
TX		×	Oil and gas interests \$14,365	1	\$14,365.00			_	X	
UT		· ·								
VT	 		Oil and no intensts							
VA		X	Oil and gas interests , \$57,460 Oil and gas interests	3	\$57,460.00				X	
WA		X	\$14,365	1	\$14,365.00				×	
wv			011 4 1					•		
WI		×	Oil and gas interests \$100,555	5	\$ 71,825.00				×	

1	to non-a	2 I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State		under St (if yes, explan waiver	lification ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY	1										
		·					٠				

S.E.C. Form D - Notice of Sale of Securities Pursuant to Regulation D, Section 4(6) and/or Uniform Limited Offering Exemption Murvin and Meier Oil Co.

2006-6 Drilling Program Final Filing

Addendum to Item C., Offering Price, Number of Investors, Expenses and Use of Proceeds (Page 5 of 9)

	1	Α	В	. C	D
(tem 4a	(Aggregate Offering Price - Oil and Gas Interests - Dry Hole Costs) (Expenses in connection with offering) (Adjusted Gross Proceeds)				USE OF PROCEEDS RECONCILIATION 1,149,200 7,000 1,142,200
	Use of Adjusted Gross Proceeds -(estimates have boxes checked)	Payments to Officers, Directors & Affiliates	Payments to Others	Total Payments	
2 P 3 P 4 C 5 A	alaries and fees urchase of real estate (oil and gas leases) urchase, rental or leasing and installation of machinery and equipment construction or leasing of plant buildings cquisition of other businesses (including the value of securities involved in this fering that may be used in exchange for the assets or securities of another suer pursuant to a merger)		65,240		
7 V	General and Administrative Costs (\$48,290 less \$7,000 disclosed in Item 4a)	X 1,020,600 X 41,290 X 15,070			
	Column Totals Total Payments (A+B = C)	X 1,076,960	65,240	1,142,200	1,142,200
	Plus All Expenses on Page 4, Item 4.a. (for Column D reconciliation only) Equals: Total Payments for Dry Hole Costs				7,000
NOTE	ere completed (i.e., not a dry hole), then assessments will be made to investors				
8 C	ther (specify) Completion Costs - estimated	X 63,000 X	1,473,000		
	Equals: Total Completion Costs (estimated) - (A+B = C)		>	1,536,000	1,536,000
	Total Payments, including possible Completion Costs	X 1,139,960 X	1,538,240	2,678,200	
	Plus All Expenses on Page 4, item 4.a.		•	7,000	
	TOTAL PAYMENTS - Including possible Completion Costs and Item 4a Ex	penses (for reconcili	ation purposes)	2,685,200	2,685,200

NOTE 2

Additional Disclosure: Pages 7 - 9 of SEC Form D, Column 3 contains the "Type of security and aggregate offering price offered in state (Part C-Item 1)". Column 3 contains the aggregate amount of securities offered in the individual state (whether or not the offer was accepted). Thus, the total amount in Column 3 will be the total amount offered (not merely sold).